

INVENTORY

TO THE HONORABLE JUDGE OF THE PROBATE COURT OF THIS STATE AND COUNTY:

The following is a true and complete inventory of the estate, both real and personal, of

_____, deceased by _____, (Administrator)(Executor)

<u>ESTATE ASSET TYPE</u>	<u>VALUE ON THE DATE LETTERS ISSUED</u>
<u>PERSONAL PROPERTY:</u>	
A. Bank Accounts (e.g. savings, checking, CD's; list name of financial institution and account number) <i>Please attach original bank documents showing ending balance and title of account.</i>	
1) _____	\$ _____
2) _____	\$ _____
3) _____	\$ _____
B. Stocks (company and number of shares), Bonds (face amount) and other securities	
1) _____	\$ _____
2) _____	\$ _____
TOTAL VALUE OF LIQUID PERSONAL PROPERTY.....	* \$

**This number will be the beginning balance on your first annual return! ↑*

REAL ESTATE: (include address and county where located and attach copy of deed)

Parcel One: _____ \$ _____
Parcel Two: _____ \$ _____

TOTAL VALUE OF REAL PROPERTY \$

TANGIBLE PERSONAL PROPERTY:

A. Vehicles (autos, boats, trucks, etc.)
1) _____ \$ _____
2) _____ \$ _____

B. Other personal property of significant value:
_____ \$ _____

TOTAL VALUE OF TANGIBLE PROPERTY \$

*Is the estate a party in a pending suit? No Yes

*If the estate does not have significant assets and no suit is pending, state the reason why the estate was opened:

SWORN TO and subscribed before me this _____ day of _____, 20__.

Signature (Administrator) (Executor)

Notary Public or Court Clerk

Signature (Administrator) (Executor)

ORDERED THAT THE FOREGOING INVENTORY BE RECORDED _____, 20__

JUDGE, PROBATE COURT

IN THE PROBATE COURT OF GWINNETT COUNTY
STATE OF GEORGIA

IN RE: ESTATE OF

ESTATE NO.

CERTIFICATE OF MAILING OF INVENTORY OR ANNUAL RETURN

Please specify if any of the following addresses are new addresses:

This is to certify that I have, on this date, mailed a copy of the foregoing (inventory) (annual return) by first class mail to all of the beneficiaries or heirs of this estate, as shown below and as required by O.C.G.A. § 53-7-30:

NAME:

ADDRESS:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Signature of Personal Representative of Estate
Address: _____

Phone: _____

Signature of Personal Representative of Estate
Address: _____

Phone: _____

Sworn to and subscribed before me
this _____ day of _____, 20 _____

Notary Public or Clerk of Probate Court